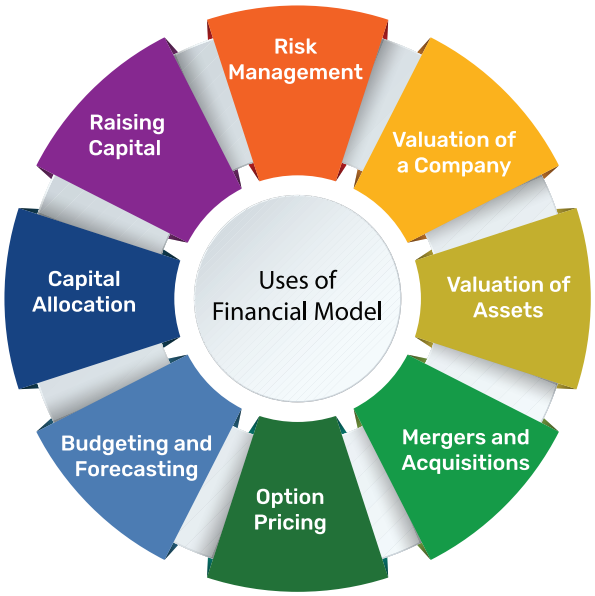
Financial Modeling Program

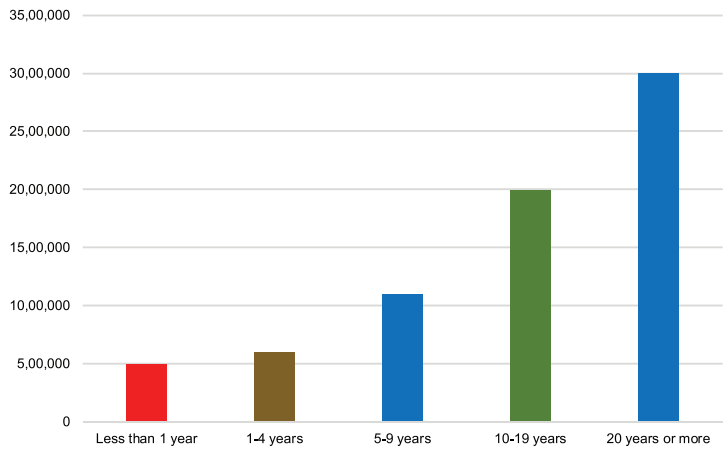
Learn from the leaders in the Finance Industry. EduPristine's Financial Modeling Program, in collaboration with BSE Institute Ltd., trains you on the basic and Advanced MS Excel enabling you to create successful Financial Models. By the end of the program, you will be able to independently build models that will help you analyze a company from multiple standpoints like Operations, Investment, Financing, and Valuation. With EduPristine, you get practical and experiential learning, along with Soft Skills training and Career Services.

EDUPRISTINE
Empowering Professionals

Financial Modeling is the 'Core' Skill Across All Finance Domains



Average Salary in Financial Modeling (in INR)



Source: Payscale

Here is how we bridge the skill gap and prepare you to be job-ready

Practical and Experiential Training

- Industry relevant content
- Case-studies based hands-on training
- Training by subject matter experts
- Excel based training
- Certification by BSE Institute
- Dedicated discussion forum
- After Course Engagement (ACE)

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Soft Skills Training

- Interpersonal communication
- Time management
- Presentation skills
- Email and virtual communication
- Negotiation skills
- Decision-making and problem solving
- Assertiveness and communication

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Market Ready

- Frequent job updates
- Customized career guidance
- Interview skills workshop
- Resume preparation assistance
- Placement assistance
- Career Services

Financial Modeling – An Emerging Skill in the Finance Industry

Financial modeling is emerging as one of the most highly sought-after pre-requisites for Finance professionals in India. Professionals with Financial Modeling skills working in Equity Research, Investment Banking, Credit Ranking Analysis, Financial Analysis, Business Analysis, Project Finance or Fund Management have an edge over others.

This program is suitable for people in the field of Investment Banking, Project Management, Equity Research, Business Planning & Strategy, Private Equity Funds, and Commercial Banking. It is also ideal for CAs, CFAs, FRMs, MBAs, Finance professionals, B.Tech graduates and Commerce graduates who desire a career in the given profiles.

Our Training Methodology

Our students can expect a mix of case studies, analytical tools, and the hallmark pedagogy of learning through a plethora of hands-on and real-life scenarios. Under the guidance of industry professionals, you learn to build Financial Models from scratch and understand the industry and business through various case-studies that the faculty member has experienced first-hand. The methodology offers real-life challenges, compelling learners to apply relevant concepts in class and prepare them for career realities.

Program Highlights

Classroom/Online Training

- EduPristine & BSE Institute Ltd. Joint Certification Program.
- 14 days (70 hours) extensive classroom training
- Pre-recorded lectures
- Comprehensive Study Notes
- Post-session practice on real-life case studies
- Hands-on training on Excel workbooks
- Experienced Industry members
- 24*7 Learning Management System (LMS) access with a 1 year validity
- Dedicated discussion forum
- After Course Engagement (ACE)

Corporate Training

- Customized training solutions
- Requirement based training modules
- Foundation to expert level curriculum
- Industry expert faculty members
- Learning Management System (LMS) access
- Training at your premises
- Case-based training/simulations
- Comprehensive study notes
- Single point of contact (POC) for all communications

Career Services

Our dedicated Career Services team makes sure you get ample career options and helps you become market-ready through Soft-Skills training.

RESUME BUILDING

We help you refine and polish your resume with tips to help you land your coveted job.

INTERVIEW PREPARATION

We prepare you to ace the technical interview Q&A through extensive mock interviews.

PLACEMENT ASSISTANCE

The Career Services team provides support, guides you, and helps you navigate ample career options.

Exhaustive Classroom/Live Virtual Classes (LVC)

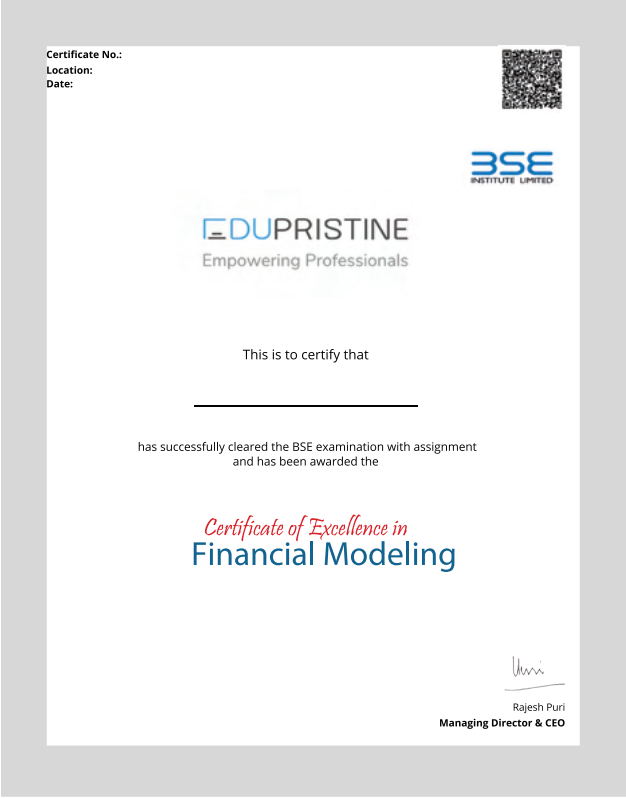
Weekend Batch | Duration: 70 hrs.

Experience our LIVE FM lectures before you enroll for the Financial Modeling program.

Our Students Work in Companies Like

Certificate for Excellence

This certificate will be awarded to those successful candidates who will achieve a good score on the end-of-the-term project.


Certificate No.:
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BSE INSTITUTE LIMITED

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This is to certify that

_____

has successfully cleared the BSE examination with assignment and has been awarded the

Certificate of Excellence in
Financial Modeling

Rajesh Puri
Managing Director & CEO

Certificate for Participation

This certificate will be awarded to each student with 75% or more attendance and who have submitted assignments.

BSE INSTITUTE LIMITED

EDUPRISTINE
Empowering Professionals

Certificate

This is to certify that _____ has attended the program on Financial Modelling jointly conducted by Edupristine and BSE Institute Limited from _____ to _____

Ambarish Datta
Managing Director & CEO
BSE Institute Limited

Rajesh Puri
Managing Director & CEO
Neev Knowledge Management Pvt Ltd

Program Curriculum

Module 1: Excel Tips

- Understanding and creating a Financial Model template
- Case: Formatting the data, summarizing, and creating a presentable format
- Formatting the imported file with text to columns
- Getting the relevant information from string of data using Left, Trim
- Converting text to numerical using text to columns
- Using referencing framework (usage of $) to effectively use formulas
- Summarize the sum of sales with Pivot Tables
- Converting data into tabular format
- Identify high profit sales using conditional formatting

Module 2: Case Study I

- Data Collection and Data Structuring
- Preliminary Scrutiny of the Data and Information
- Understand the Business Model and Operating Model
- Modeling the Historical Statement
- Modeling Assumptions for Future Action
- Modeling Revenue Build-up – projecting the future revenues
- Modeling Cost Build-up – projecting the future cost
- Modeling the Asset Schedule
- Modeling the Depreciation Schedule – Book and Income Tax Depreciation
- Working Capital and Term Loan Modeling – Debt Infusion
- Tax Modeling, MAT and MAT credit
- Modeling Impact of Accumulated Losses, Current Tax and Deferred Tax on Tax Payable
- Equity Modeling – Equity Infusion
- Modeling Paid Up Capital and Share Premium Account
- Modeling Retained Earning Schedule
- Modeling the Financial Statements, Ratio Analysis
- WACC and Cost of Equity Analysis
- Performing Valuation using DCF (FCFF and Enterprise Value) and Comparable Analysis (Relative Valuation)
- Performing Sensitivity/Scenario Analysis
- Comparing the Valuation Summary using Different Parameters on football field

Module 3: Merger & Acquisition I & II

- Meaning and Categories of M&A
- Merger Motivations
- Forms of Payment in a Merger Deal
- Hostile versus Friendly Offer
- Evaluating a Merger Bid
- Case: Estimating fair acquisition price of the target company in M&A
- Discounted Cash Flows
- Comparable Companies
- Comparable Transactions
- Case: LinkedIn acquisition by Microsoft
- Finding out rationale for the transaction
- Searching and researching relevant reports
- Collecting and projecting numbers
- Creating high level merger accounting for goodwill – Pooling method
- Accretion/Dilution Analysis and Modeling a Financing Plan
- Performing Sensitivity Analysis on Acquirer's EPS, Contribution Analysis

Module 4: Macros, Charting, and Project Finance

- Macros
- Accessing VB editor, Developer tab
- Changing security to 'Disable all macros with notification'
- Recording your first macro – copy pasting values
- Formatting chart with macros
- Creating flexible CAPM model using Form Controls and Active X Controls
- Writing your first macro – adding a new worksheet and populating content
- Debugging and stepping into the VBA Code of your first macro
- Correcting circular reference in IDC using VBA/macros
- VBA Assignments
- Case: Creating a Project model for the development of toll
- Road under build, own, operate and transfer model
- Creating flexible activity timeline chart – Gantt chart
- Establishing design parameter
- Forecasting toll charges and monthly traffic
- Auditing the Project details
- Using Macros (Form controls) to create flexible scenarios
- Creating flexible Project momentum
- Calculating NPV, IRR and Payback period
- Creating Yearly statements
- Linking output with Project chart using hyperlinks
- Performing Sensitivity analysis of 9 variables on 3 outputs
- Creating bar diagram of annual traffic chart
- Drawing Project financial Dashboard
- Creating custom scenario to mix-match scenarios during construction, after construction and/or revenues – Macros

Module 5: Case Study II

- Data Collection from Public Sources
- Understanding the Business Profile of the Company
- Modeling Revenue and Expenses Drivers
- Modeling Income Statement
- Modeling Implied EBITDA
- Balance Sheet Projections
- Cash Flow Statement Projection
- Performing Valuation and Sensitivity Analysis
- Calculating Enterprise Value and Implied Market capitalization

Learn from the Leaders in Education

EduPristine is a member of Adtalem Global Education (NYSE: ATGE), a global education provider headquartered in the United States. Adtalem is a $1.2 billion (INR 7560 crores) company that has nine institutions and companies with more than 16,000 employees spread across 145 locations. Adtalem takes pride in training 142,000 degree-seeking students all over the world. The organization's purpose is to empower students to achieve their goals, find success and make inspiring contributions to our global community. EduPristine is one of India's leading training providers in Accounting, Finance and Marketing. Founded in 2008, EduPristine has a strong online platform and network of classrooms across India and caters to self-paced learning and online learning, in addition to classroom learning.

A large Alumni network of 60,000+ students

Centers in 6 Cities

A Faculty pool of 250+ industry experts

Soft Skills training & Career Services

Placement Assistance

Our Alumni Speak

"Financial Modeling course is very comprehensive program that covered a wide range of aspects of the finance industry. It gave me a good exposure to Financial Modeling and practical exposure of valuation specially DCF and Relative Valuation techniques. I take this opportunity to thank the faculty and the management of EduPristine for honing my Excel and Valuation skills, which helped me to get placed in Dion Global Solutions Pvt. Ltd. as Research Analyst"

Ruchika Yadav
Research Analyst, Dion Global Solutions Pvt. Ltd.

"I joined EduPristine for Financial Modeling Program. The topics covered and the material provided was very helpful. All the teachers had a good understanding of financial concepts and were successful in imparting it to their students. The whole team of EduPristine is very supportive and always ready to solve queries. I would like to thank them for their support which helped me to secure a job as an 'Analyst' in MCube Advisors Pvt. Ltd."

Aditi Joshi
Analyst, MCube Advisors Pvt. Ltd.

New Delhi: #44, 1st & 3rd Floor, Regal Cinema Complex, Outer Circle, Connaught Place, Next to Madame Tussauds, New Delhi - 110001

Mumbai: #702, Raaj Chambers, 7th Floor, Near Andheri Subway, Old Nagardas Road Andheri (East), Mumbai - 400069

Bangalore: Asha Plaza, 2nd floor, Building No. 607, Srinivagilu Main Road, Koramangala 4th Block, Bengaluru, Karnataka - 560095

Hyderabad: Nexwave Learning Management Plot 15/1, Sector-3, HUDA Techno Enclave, Opposite Mind space Raheja, IT Park, Madhapur, Hyderabad - 500081

Pune: 1st Floor, Tandle Heights, Senapati Bapat Road, Above Moolchand Sweets, Pune - 411016

Chennai: #10, Uthamar Gandhi Salai, Nungambakkam High Rd, Tirumurthy Nagar, Nungambakkam, Chennai, Tamil Nadu - 600034